

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
W.R. GRACE & CO., <u>et al.</u> ,	)	Chapter 11
Debtors.	)	Case No. 01-01139 (JKF) (Jointly Administered)
	)	Objection Deadline: 12/2/2011
	)	Hearing Date: 12/19/2011@ 9:00 a.m.

**NOTICE OF FILING  
TWENTY-SEVENTH QUARTERLY APPLICATION OF PHILLIPS,  
GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO DAVID T.  
AUSTERN, PI FUTURE CLAIMANTS' REPRESENTATIVE FOR  
COMPENSATION AND REIMBURSEMENT EXPENSES FOR THE  
PERIOD OF OCTOBER 1, 2010 THROUGH DECEMBER 31, 2010**

TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee  
(4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;  
(5) Counsel to the Official Committee of Asbestos Property Damage Claimants;  
(6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors  
in Possession Lender; and (8) the Fee Auditor

Phillips, Goldman & Spence, P.A., ("PG&S") local counsel to David T. Austern, in his capacity as the Court appointed legal representative for future asbestos claimants (the "FCR"), has filed and served its *Twenty-Seventh Quarterly Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David T. Austern, PI Future Claimants' Representative for Compensation and Reimbursement of Expenses for the Period of October 1, 2010 through December 31, 2010* seeking payment of fees in the amount of \$5,655.00 and \$59.20 for expenses incurred (the "Quarterly Fee Application") for a total of \$5,714.20.

Objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, DE 19801, on or before **December 2, 2011**.

At the same time, you must also serve a copy of the objection or response upon the following:

**Co-counsel to David T. Austern,  
Future Claimants Representative**  
Roger Frankel, Esquire  
Richard Wyron, Esquire  
Orrick, Herrington & Sutcliffe LLP  
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**Co-counsel to David T. Austern,  
Future Claimants Representative**  
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Phillips, Goldman & Spence, P.A.  
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**Co-counsel to the Debtors**  
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Laura Davis Jones, Esquire  
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Wilmington, DE 19801

**Co-counsel to Official Committee  
of Unsecured Creditors**  
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New York, NY 10038-4982

Michael R. Lastowski, Esquire  
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1100 North Market Street, Suite 1200  
Wilmington, DE 19801

**Co-counsel to Official Committee of Asbestos  
Property Damage Claimants**  
Scott L. Baena, Esquire  
Blizin, Sumer, Dunn, Baena, Rocie & Axelrod  
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Theodore Tacconelli, Esquire  
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**Co-counsel to Official Committee  
to Asbestos Personal Injury Claimants**  
Elihu Inselbuch, Esquire  
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New York, NY 10022

Mark Hurford, Esquire  
Campbell & Levine, LLC  
Chase Manhattan Centre, 15<sup>th</sup> Floor  
1201 Market Street, Suite 1500  
Wilmington, DE 19801

**Co-counsel to DIP Lender**  
J. Douglas Bacon, Esquire  
Latham & Watkins  
Sears Tower, Suite 5800  
Chicago, IL 60606

Neil B. Glassman, Esquire  
The Bayard Firm  
222 Delaware Avenue, Suite 900  
P.O. Box 25130  
Wilmington, DE 19899

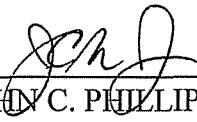
**Counsel to Official Committee  
of Equity Holders**  
Phillip Bentley, Esquire  
Kramer Levin Naftalis & Frankel, LLP  
919 Third Avenue  
New York, NY 10022

**Counsel to the U.S. Trustee**  
Office of the U.S. Trustee  
David M. Klauder, Esquire  
844 King Street, Suite 2313  
Lockbox 35  
Wilmington, DE 19801-3519

**Fee Auditor**  
Warren H. Smith,  
Warren H. Smith and Associates  
Republic Center  
325 North St. Paul, Suite 1250  
Dallas, TX 75201

**A HEARING ON THIS APPLICATION WILL BE HELD ON DECEMBER 19, 2011, AT 9:00 A.M. IN WILMINGTON, DELAWARE.**

PHILLIPS, GOLDMAN & SPENCE, P.A.

  
\_\_\_\_\_  
JOHN C. PHILLIPS, JR., ESQUIRE (#110)  
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(302) 655-4210  
Local Counsel to David T. Austern, PI Future  
Claimants' Representative

Date: November 3, 2011